

Proxy Voting Summary

i503a

Report Date Range: 01-Jan-22 to 31-Mar-22

AJ BELL PLC

ISIN	GB00BFZNLB60	Meeting Date	26-Jan-22
Ticker		Deadline Date	20-Jan-22
Country	United Kingdom	Record Date	24-Jan-22
Blocking	No	Vote Date	12-Jan-22

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1	Accounts and Reports	Management	For	For	For
2	Remuneration Report	Management	For	For	For
3	FINAL DIVIDEND	Management	For	For	For
4	SPECIAL DIVIDEND	Management	For	For	For
5	Elect Andrew J. Bell	Management	For	For	For
6	Elect Michael Summersgill	Management	For	For	For
7	Elect Roger Stott	Management	For	For	For
8	Elect Helena L. Morrissey	Management	For	For	For
9	Elect Evelyn Bourke	Management	For	For	For
10	Elect Margaret Hassall	Management	For	For	For
11	Elect Simon Turner	Management	For	For	For
12	Elect Eamonn Flanagan	Management	For	For	For

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13	Appointment of Auditor	Management	For	For	For
14	Authority to Set Auditor's Fees	Management	For	For	For
15	Authority to Issue Shares w/ Preemptive Rights	Management	For	For	For
16	Authority to Issue Shares w/o Preemptive Rights	Management	For	For	For
17	Authority to Repurchase Shares	Management	For	For	For
18	Authority to Set General Meeting Notice Period at 14 Days	Management	For	For	For

Account Number	Account Name	Custodian A/C No	Custodian	Ballot Shares	Shares On Loan	Vote Date
i503a	Leading Edge Investment Advisors, LLC	693166	Bank of New York Mellon (55P-Non US)	119,258		12-Jan-22
			Totals	119,258		

SIMCORP

ISIN	DK0060495240	Meeting Date	24-Mar-22
Ticker		Deadline Date	15-Mar-22
Country	Denmark	Record Date	17-Mar-22
Blocking	No	Vote Date	11-Mar-22

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
2	Accounts and Reports	Management	For	For	For

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3	Allocation of Profits/Dividends	Management	For	For	For
4	Remuneration Report	Management	For	For	For
5.1	Elect Peter Schütze	Management	For	For	For
5.2	Elect Morten Hübbe	Management	For	For	For
5.3	Elect Simon Jeffreys	Management	For	For	For
5.4	Elect Susan Standiford	Management	For	For	For
5.5	Elect Adam Warby	Management	For	For	For
5.6	Elect Joan A. Binstock	Management	For	For	For
6.1	Appointment of Auditor	Management	For	For	For
7.1.1	amendment to Remuneration Policy	Management	For	For	For
7.1.2	Directors' Fees	Management	For	For	For
7.1.3	Remuneration of the Technology committee in 2022	Management	For	For	For
7.2	Authority to Repurchase Shares	Management	For	For	For
7.3.1	Amendments to Articles Regarding Virtual Meetings	Management	For	For	For
7.3.2	Amendments to Articles Regarding Share Registrars	Management	For	For	For
7.3.3	Amendments to Articles Regarding Gender Neutral Language	Management	For	For	For

Account Number	Account Name	Custodian A/C No	Custodian	Ballot Shares	Shares On Loan	Vote Date
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i503a	Leading Edge Investment Advisors, LLC	693166	Bank of New York Mellon (55P-Non US)	5,620	11-Mar-22
Totals				5,620	

NOVO NORDISK

ISIN	DK0060534915	Meeting Date	24-Mar-22
Ticker		Deadline Date	15-Mar-22
Country	Denmark	Record Date	17-Mar-22
Blocking	No	Vote Date	09-Mar-22

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
2	Accounts and Reports	Management	For	For	For
3	Allocation of Profits/Dividends	Management	For	For	For
4	Remuneration Report	Management	For	For	For
5.1	Directors' Fees 2021	Management	For	For	For
5.2	Directors' Fees 2022	Management	For	For	For
6.1	Elect Helge Lund as Chair	Management	For	For	For
6.2	Elect Henrik Poulsen as Vice Chair	Management	For	For	For

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6.3.A	Elect Jeppe Christiansen	Management	For	For	For
6.3.B	Elect Laurence Debroux	Management	For	For	For
6.3.C	Elect Andreas Fibig	Management	For	For	For
6.3.D	Elect Sylvie Grégoire	Management	For	For	For
6.3.E	Elect Kasim Kutay	Management	For	For	For
6.3.F	Elect Martin Mackay	Management	For	For	For
<p>Vote Note: They listed no evidence of substance to support their view. Here is my take though:</p> <p>1. He has been on the board of Novo Nordisk since 2018.</p> <p>2. He has a PhD in molecular genetics</p> <p>3. He is the CEO of a clinical stage biotech firm.</p> <p>4. He is on the board of Charles River, a clinical research organization.</p> <p>In my opinion, his background suggests that he would be a good add to the board if Novo Nordisk management thinks so.</p>					
6.3.G	Elect Christina Choi Lai Law	Management	For	For	For
7	Appointment of Auditor	Management	For	For	For
8.1	Cancellation of Shares	Management	For	For	For
8.2	Authority to Repurchase Shares	Management	For	For	For
8.3	Authority to Issue Shares w/ or w/o Preemptive Rights	Management	For	For	For
8.4	Amendments to Remuneration Policy	Management	For	For	For
8.5.A	Amendments to Articles (Age Limit)	Management	For	For	For

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i503a	Leading Edge Investment Advisors, LLC	693166	Bank of New York Mellon (55P-Non US)	10,367		09-Mar-22
			Totals	10,367		

MONOTARO CO.LTD

ISIN	JP3922950005	Meeting Date	29-Mar-22
Ticker		Deadline Date	25-Mar-22
Country	Japan	Record Date	31-Dec-21
Blocking	No	Vote Date	24-Mar-22

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
1	Allocation of Profits/Dividends	Management	For	For	For
2	Amendments to Articles	Management	For	For	For
3.1	Elect Kinya Seto	Management	For	For	For
3.2	Elect Masaya Suzuki	Management	For	For	For
3.3	Elect Masahiro Kishida	Management	For	For	For
3.4	Elect Tomoko Ise	Management	For	For	For
3.5	Elect Mari Sagiya @ Mari Itaya	Management	For	For	For
3.6	Elect Hiroshi Miura	Management	For	For	For

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3.7 Elect Barry Greenhouse Management For For For

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i503a	Leading Edge Investment Advisors, LLC	693166	Bank of New York Mellon (55P-Non US)	51,300		24-Mar-22
			Totals	51,300		

CARL ZEISS MEDITEC A G

ISIN DE0005313704
Meeting Date 30-Mar-22
Ticker
Deadline Date 21-Mar-22
Country Germany
Record Date 08-Mar-22
Blocking No
Vote Date 09-Mar-22

Proposal Number	Proposal	Proponent	Mgmt Rec	Vote	For/Against Mgmt
2	Allocation of Profits/Dividends	Management	For	For	For
3	Ratification of Management Board Acts	Management	For	For	For
4	Ratification of Supervisory Board Acts	Management	For	For	For
5	Appointment of Auditor	Management	For	For	For
6	Increase in Authorised Capital	Management	For	For	For
7	Amendments to Articles	Management	For	For	For

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i503a	Leading Edge Investment Advisors, LLC	693166	Bank of New York Mellon (55P-Non US)	6,537		09-Mar-22
			Totals	6,537		